



Certificate of Completion

Congratulations, Jimmy Ajmera

Complete Guide to become a Catalyst CFO (CGCC)

Completed all modules on Mar 17, 2025

Kudos for your dedication to learning! You've strengthened your skills, broadened your knowledge, and are now even more in demand.

Vice-President, Learning

MY-CPE LLC

1600, Highway 6 South,
Suite 250, Sugarland,
Texas, 77478

Instructional Delivery Method: **QAS Self Study**

"MY-CPE LLC is an approved sponsor by NASBA, various State Accounting Boards (OH, NE, TX, IL, NY, and more), and numerous prestigious organizations, including the IRS, CFP® Board, SHRM, HRCI, FP Canada, CTEC, IDFA, Investment and Wealth Institute, Payroll.org, and ATD.

We also comply with standards set by governing bodies such as the IIA, IMA, ACFE, NACVA, CPA Canada, ISACA, AICPA, The American College of Financial Services, PMP, National Payroll Institute (NPI), CFA Institute, and many others. Additionally, we meet the standards of ACCA, AFP, AGA, CAI, Canon Financial Institute, CFA Institute, CSI, GARP, ICAEW, ICAS, NAPA, NTSA, PMI, and STEP. Learning credits are granted based on a 50-minute hour. We are committed to delivering high-quality continuing education while adhering to the rigorous standards of these esteemed organizations."

Learning Credits : **79.5 Credits**

Certificate No. : 288112123

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Certificate Program - Module Details

Breakdown of Modules, Learning Credits, and Delivery Formats

Webinar Name	Subject Area	Delivery Method	Credit(s)	Date
Corporate Planning, Budgeting, And Forecasting	Finance	QAS Self Study	4.5 Credits	03/04/2025
Capital Budgeting	Finance	QAS Self Study	3 Credits	03/07/2025
Financial Modeling Using Excel	Finance	QAS Self Study	1.5 Credits	03/11/2025
Best Practices for a Quicker Financial Close	Accounting	QAS Self Study	1 Credit	03/11/2025
Change Management Being A Catalyst CFO	Business Mgmnt and Org	QAS Self Study	1.5 Credits	03/04/2025
Working Capital Management	Finance	QAS Self Study	3 Credits	03/07/2025
Corporate Risk Management	Finance	QAS Self Study	2 Credits	03/07/2025
Your First 100 Days as CFO	Management Services	QAS Self Study	1.5 Credits	03/04/2025
Presentation Skills for Finance Professionals and Executives that Make an Impact	Communications and Marketing	QAS Self Study	1.5 Credits	03/11/2025
Master Capital Allocation	Finance	QAS Self Study	1.5 Credits	03/11/2025

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Webinar Name	Subject Area	Delivery Method	Credit(s)	Date
Financing Strategies: Capitalizing Your Business to Maximize Return	Finance	QAS Self Study	1.5 Credits	03/11/2025
Thinking and Acting Strategically as CFO	Business Mgmnt and Org	QAS Self Study	1.5 Credits	03/04/2025
The Credible CFO Driving Growth & Delivering Predictability	Business Mgmnt and Org	QAS Self Study	1 Credit	03/04/2025
Commercial Real Estate Lending In Today's Market	Finance	QAS Self Study	2 Credits	03/07/2025
Cash And Credit Management: The Lifeblood of the Business	Accounting	QAS Self Study	2 Credits	03/07/2025
Advanced Cash Flow Analysis	Accounting	QAS Self Study	2 Credits	03/07/2025
Analyzing The Company's Liquidity Using The Cash Conversion Cycle	Accounting	QAS Self Study	2 Credits	03/07/2025
Corporate Budget Analysis Best Practices	Finance	QAS Self Study	2 Credits	03/11/2025
Financial Modelling for Making Business Decisions and Plans	Finance	QAS Self Study	2 Credits	03/11/2025
How to Make Budget and Forecast During Uncertainty	Finance	QAS Self Study	1 Credit	03/11/2025

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Webinar Name	Subject Area	Delivery Method	Credit(s)	Date
Capital Budgeting & Investment Decision Rules	Finance	QAS Self Study	1.5 Credits	03/11/2025
The Treasury Function Part 1: Cash, Liquidity and Investments	Accounting	QAS Self Study	2 Credits	03/17/2025
Elevating the Controller's Role	Accounting	QAS Self Study	1.5 Credits	03/17/2025
The Controller's Role in Strategic Planning, Risk Management, and Internal Controls	Accounting	QAS Self Study	2 Credits	03/17/2025
The Controller Function: Cash Flow, Cash Flow System, and Strategic Investing	Accounting	QAS Self Study	2 Credits	03/17/2025
The Controller's Role in Strategic Inventory Management	Accounting	QAS Self Study	2 Credits	03/17/2025
Loss Aversion: How Does it Affect Your Investment Strategy?	Finance	QAS Self Study	1 Credit	03/11/2025
Creating a Digital Transformation Strategy	Business Mgmt and Org	QAS Self Study	1 Credit	03/11/2025
Revenue Recognition (ASC Topic 606): Overview	Accounting	QAS Self Study	2 Credits	03/05/2025
The Controller's Role in Inventory Valuation, and Inventory Fraud	Accounting	QAS Self Study	2 Credits	03/05/2025

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Webinar Name	Subject Area	Delivery Method	Credit(s)	Date
The Controller's Role in the Financial Close	Accounting	QAS Self Study	2 Credits	03/17/2025
The Controller's Guide to Financial Statement Preparation and Presentation	Accounting	QAS Self Study	2.5 Credits	03/06/2025
The Controller's Primer for Sales, Collection, and Customer Credit	Accounting	QAS Self Study	2 Credits	03/12/2025
Accounting for Leases - Deep Dive	Accounting	QAS Self Study	3 Credits	03/05/2025
The Controller's Guide to Managerial Accounting and Cost Principles	Accounting	QAS Self Study	1.5 Credits	03/07/2025
Analyzing Financial Ratios - Leverage	Accounting	QAS Self Study	1.5 Credits	03/05/2025
Analyzing Financial Ratios - Solvency, Liquidity, and Debts	Accounting	QAS Self Study	1.5 Credits	03/06/2025
GAAP Principles, Assumptions and Considerations	Accounting	QAS Self Study	1.5 Credits	03/04/2025
Analyzing Financial Ratios - Performance and Efficiency	Accounting	QAS Self Study	2 Credits	03/06/2025
The Controller's Manual for Overheads, Direct and Indirect Costs, and their Allocation Methods	Accounting	QAS Self Study	1 Credit	03/05/2025

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Breakdown of Modules, Learning Credits, and Delivery Formats

Webinar Name	Subject Area	Delivery Method	Credit(s)	Date
The Controllers' Role in Data Analytics and Big Data	Accounting	QAS Self Study	2 Credits	03/07/2025
Strategy Map and Its Balanced Scorecard	Finance	QAS Self Study	1 Credit	03/12/2025
Budgeting and Forecasting	Finance	QAS Self Study	2 Credits	03/11/2025
Zero Based Budgeting	Finance	QAS Self Study	1 Credit	03/11/2025

Completing a Certificate Program reflects your dedication to maintaining the highest standards of professional competence. Each module you have completed is a step towards ensuring you stay current with evolving industry regulations and best practices.

We applaud your accomplishment and look forward to supporting your continued professional growth.

End of Certificate 