



CLIENT ACCOUNTING SERVICES

FREED UP YOUR TIME SO YOU CAN
FOCUS ON WHAT MATTERS MOST



**Valence
Accounting**






















CLIENT ACCOUNTING SERVICES

We offer flexible accounting and financial services for both tax-exempt and for-profit organizations. We understand that each organization has unique needs and requirements so we give our clients the ability to customize the exact services they need.

Our clients can engage Calibre CPA Group to handle specific accounting and financial services for any length of time, helping them remain cost-effective. We can also assist in the recruiting process, helping you find quality candidates to fill key accounting positions.

OUR SERVICES INCLUDE

-  CFO/Controller services
-  Financial data entry
-  Financial recruiting services
-  Financial statement preparation and analysis
-  Cash management and cash flow projections
-  Board meeting reporting and presentations
-  Audit preparation
-  Accounts payable/cash disbursements and accounts receivable/cash receipts processing
-  Bank credit card, investment account, and general ledger reconciliations
-  Compliance and application of new accounting principles and other fiscal regulations
-  Budgeting and budget performance reporting
-  Due diligence guidance and best practices for internal control management
-  Compilation of schedules and supporting documentation
-  Fixed asset tracking
-  Review and/or establishment of government compliant accounting system (including OMB A-110 and A-122)
-  Indirect cost rate negotiation and cost allocation and methodology
-  Payroll processing
-  Retirement contribution processing
-  Accounting software implementation

WHY CALIBRE CPA GROUP

Running an organization is a complex and stressful job. Staying on top of changing requirements, reporting deadlines and juggling limited internal resources can make it even more challenging. To help make our clients' lives easier and put the focus back on their organization's mission and growth, Calibre CPA Group offers a full suite of accounting and financial services.

Our knowledgeable, reliable and prompt solutions simplify our clients' accounting functions by allowing them to delegate many time consuming and tedious accounting tasks to our team so they can concentrate on what matters most. Our team is made up of experienced accounting and financial services professionals including both Intacct Implementation and Accounting specialists.

At Calibre CPA Group, we use our extensive experience to help our clients deliver results and anticipate changes. We keep on top of the latest rules and regulations for nonprofit and business enterprises so our clients can stay ahead of the latest financial developments.

OUR LEADERSHIP TEAM HAS OVER 600
YEARS OF EXPERIENCE PROVIDING ACCOUNTING
AND FINANCIAL EXPERTISE



WHO WE SERVE

SPECIALIZED ACCOUNTING AND ADVISORY SERVICES FOR YOUR INDUSTRY

Every industry has its own set of unique requirements. At Calibre CPA Group, we understand these diverse needs. We specialize in helping organizations make a difference through value-added accounting, financial, and consulting services.

We take a proactive approach—not a reactive one—ensuring our clients are always thinking ahead. Our solutions help organizations make more confident financial decisions and our low-client-to-partner ratio allows us to provide each client with industry-specific and tailored service.

OUR CLIENTS INCLUDE



Associations and Other
Not-for-Profits



Labor Unions



Employee Benefit Plans



Business Enterprises



ABOUT US

Calibre CPA Group delivers specialized accounting and advisory solutions that empower organizations to focus on their core mission while we handle the complexities of financial compliance and regulation. With deep expertise in supporting tax-exempt entities and business enterprises, we offer proactive, value-added services in accounting, auditing, taxation, forensics, and consulting.

Our clients, including nonprofits, labor unions, employee benefit plans, and various businesses, benefit from our comprehensive capabilities paired with personalized, responsive service. We provide practical insights and forward-looking guidance to help clients stay ahead of industry changes and manage financial challenges. With offices in Washington, DC, Chicago, New York, and Los Angeles, our team is here to help clients succeed nationwide.

WHY CALIBRE CPA GROUP

- Highly personalized service through partner oversight and participation in all engagements
- Exceptional client roster showcasing expertise, experience and trust
- Continued investment in staff professional development to retain best and brightest
- Proactive sharing of constructive insights and recommendations with clients
- Honed processes, methodologies and technology utilization delivering efficiency and cost savings

ARE YOU READY TO SEE THE DIFFERENCE?

CONTACT US TODAY TO SPEAK WITH
ONE OF OUR CLIENT ACCOUNTING
SERVICES SPECIALISTS.

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